USA DIGITAL SOLUTIONS INC.

10835 N. 25th Avenue, Suite #350
Phoenix, AZ 85029
Phone: 602-866-8199
Fax: 602-866-9525
Web: www.digisolaz.com

What's New in Impact/SQL 7.8 build (033)

This document outlines new and updated features introduced in the Impact/SQL version 7.8, build (033) release. Enhancements and modifications are discussed, below, in the module section they are applicable to.

For additional documentation about DSI's software, visit the documentation page of our website at: www.digisolaz.com/docs/documentation.htm. Earlier "What's New" publications are posted there.

Please contact us if you have any questions or comments – the Support line is 602-866-8199 x 2.

Escrow

1) To accommodate the presentation of a separate Place of Settlement address on the HUD, in addition to the Settlement Agent (Branch) address, on "with GFE" files only, an additional data entry screen has been added after the Lender Summary screen, in HUD/Worksheet entry. The GFE HUD has been modified to present both addresses. (SRS 26895)

2) Relating to Commercial Files – the Escrow DDE field list, on the Smart Tags tab, was showing only the first Listing, Selling and Other Agent entries, when there were multiples on the file. This restriction has been removed and all of the entries will now appear. (SRS 26769)

3) There was an issue of the dates dropping off 1300 section proration disbursements on "with GFE" files. This has been corrected. (SRS 25263)

4) An issue related to amortization schedules that were based on figures that would result in deficit interest situation has been corrected. The system should have been insisting on a term or end date, which it now does. (SRS 26699)

5) An issue related to HUD w/o GFE files and loan type of “Seller Carryback”, which resulted in the failure to present interest information, entered on the Lender (Parties) screen, on the Settlement Statement, has been corrected. (SRS 26719)

6) When a Seller with a party linked to it was deleted an error was being received. This has been corrected and the seller can now be deleted without first having to remove the link. (SRS 26743)

7) In version 7.6 there was an issue with proration data causing errors on Settlement Statements. This was determined to be related to the number of decimal places data was being saved with, and has been corrected. (SRS 26768)

8) When selecting the Escrow DDE field <<Buyer 1 Signature Part 2>> for use in a master document, the “sample data” label reflected <<Buyer 2 Signature Part 1>>, even though the underlying DDE field data was correctly pulled when the document was used with a real file. This mis-labeling has been corrected. (SRS 26797)

9) On a Commercial file, the City, State and ZIP Code, of an outside title company (data entered on the Title Information screen completely) was not properly populating a Title Charge when the outside title company was selected as the payee. This resulted in an incomplete address on the disbursement item. This has been corrected. (SRS 26824)

10) In the 7.7 enhanced Sub Escrow routine, on the Charges and Payoffs screen, if a user highlighted the “Payoffs” tree heading, and selected either New Buyer Payoff or New Seller Payoff on the right side of the screen, and then immediately clicked on “Issue Wire for Payoff” before entering any data on the payoff screen, a run time error 400 was received. This issue has been resolved. (SRS 26841)

11) Rearranging a Commercial file’s proration entries was not presenting the new order of items until the file was saved and re-opened. This has been corrected and the re-ordered prorations are presented in the new order immediately. (SRS 26587)

12) Entering a lender name in excess of 60 characters, on a Commercial file, resulted in an error when trying to generate a Lender Summary report. This has been corrected, and long names are now managed properly and the Lender Summary can be generated. (SRS 26877)

13) The deletion of a lender, on a “with GFE” Residential file, was deleting HUD data in error. This has been corrected and no HUD data is deleted, just the lender information. (SRS 27038)

14) The Crystal Report template that generates the 1099-S has been modified to include the Branch Number and Escrow Officer initials as part of the "Account Number (optional)" field on the 1099-S. (SRS 26786)

15) When new parties are added, the window for their data entry will gain the "focus" automatically, so the user need not click on a field to have the window gain "focus". (SRS 26973)

Title

1) There have been changes made to the Title module to provide for better handling of Pro Forma policies. These include expanding the Policy Entry screen and modifying policy numbering.
   a. To enable this new functionality, the Underwriter Maintenance screen has a new checkbox on it to Enable Pro Forma policies. Once this is enabled, on the Policy Entry form, a checkbox will appear to flag a policy as a Pro Forma policy. The Approved Date field will be disabled for policies so flagged. The policy number, when printed or displayed, will have "Pro Forma" as a prefix to the policy number.
   b. When a policy is being switched from a Pro Forma policy to a regular issued policy, the checkbox should be unchecked, and Approved Date will be accessible and "Pro Forma" will no longer be added to the policy number.
   c. A DDE field has been added to indicate if it is flagged as a Pro Forma policy, and the DDE field is used as the trigger to have "Pro Forma" added to the policy number.
   d. In order to utilize the Pro Forma functionality, the policy and endorsement master documents must be modified to use the new DDE field "ProFormaPolicy" to control the visibility of the verbiage dictated by the underwriter to be present when issuing a Pro Forma policy. (SRS 26959)

2) The following new fields have been made available to the prelim distribution letter: Phone, Fax and Cell Number. In addition, a new option is available for the prelim/commitment master document to always include a transmittal letter within the prelim/commitment (as opposed to the distribution letters which can be created on printing, but which are not stored). (SRS 26677)

3) When custom policy number generation is turned on, if the user entered policy information and, prior to clicking Edit, changed the policy type being issued, the custom policy number would still reflect the original policy type. With the FNF Auto Policy Numbering scheme the type of policy is noted in the policy number field. This issue has been corrected and the proper policy is reflected in the auto policy number. (SRS 26837)

4) The Title DDE field “Escrow Officer Fax” was not displaying the Branch Fax Number, if no fax number was entered for the EO in Password, as intended. This has been corrected. (SRS 26849)

Accounting

1) A new Positive Pay filter has been added for Bank of America to accommodate their DRS (without Payee Name) and DRX (with Payee Name) formats. A “dat” file is required, containing the 3 digit number assigned to the account by the bank. The file name is “BankOfAmericaxxxyy.dat”, with the “XXX” being DRS or DRX and YY is the Impact Bank Number (01, 02, etc.). (SRS 26666)

2) The Standard BAI reconciliation import filter was ignoring the “187” transactions, which appear to be tagged on scanned deposits. The items with the “187” transaction code will now be matched against Deposit Tickets in the reconciliation. (SRS 26793)

3) A new reconciliation filter for EastWest Bank, with the check number in a non-traditional location – fifth position rather than sixth (versus other BAI filters), has been prepared. (SRS 27108)

All

1) When as user moved from a dual monitor situation, where MS Word had been moved to the second monitor, to a single monitor situation and tried to edit a document, MS Word was displayed off screen and the user had to right-click on the Word icon on the task bar and select maximize to bring Word back to the single monitor. This has been addressed and Word will appear on the single monitor without user interaction. (SRS 27065)

2) In order to be compatible with the Data Secure database encryption appliance (not part of Impact, but an add-on appliance some client databases want to use), the following sections have undergone changes to switch to stored procedures for the database inserts and updates:
    a. Banks
    b. IRS Entities
    c. Incoming Wires
    d. Outgoing Wires
    e. 1099-S
    f. Payoffs
    g. Savings Accounts
    h. NAF
    (SRS 26678)

3) MS Word add-ins have, historically, been removed by the Impact DOTs (except for those with PDF in the name). This behavior has been changed so add-ins are not deleted now. Now “Deed Plotter”, for example, will be left alone. (SRS 27106).

Order Desk

1) The tab order, when entering lender information, was incorrect and was not moving to State then ZIP Code after entering the City. This has been corrected. (SRS 26736)

2) When submitting an order to Title, from the Order Desk module, and the system is not configured for multiple title departments, the file’s Title Branch was not being set to “099”, but rather to blank. This has been corrected. (SRS 27026)

3) Files opened via Order Desk, with non-reportable flagged transaction types, were not having their non-reportable status being recognized until a user went to the Sales/IRS screen, in Initial Questions. The status is now recognized without having to go to the Sales/IRS screen, simply with the selection of a non-reportable transaction type when opening the order via Order Desk. (SRS 27148)