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What's New in Impact/SQL 7.7 build (012)?

This document outlines new and updated features introduced in the Impact/SQL version 7.7, build (012) release. There are other changes made in version 7.7 that are discussed in separate documents: "Enhanced Sub Escrow Functionality in Impact/SQL ver 7.7", "The Order Desk Module, version 7.7" and "FNF Automatic Policy Numbering, version 7.7" that will not be discussed in detail herein, as they apply to a limited audience or are FNF-specific.

Enhancements and modifications are discussed, below, in the module section they are applicable to.

For additional documentation about DSI's software, visit the documentation page of our website at: www.digisolaz.com/docs/documentation.htm. Earlier "What's New" publications are posted there.

Please contact us if you have any questions or comments – the Support line is 602-866-8199 x 2.

Escrow

1. The Disbursements Pending Approval display now sorts the items by file number and payee name. (SRS 25947)
2. When printing the HUD on a "with GFE" file that has seller payoffs, HUD lines 504 and 505 will show the name of the payee as entered on the Payoff screen. If HUD line 504 has multiple payoffs, the line will not show the payee name but the text "See payoff addendum". (SRS 26199)
3. In the circumstance when a lender credit is entered on line 204 of the HUD, and the loan payoff is to the lender and is marked as net funding, and a lender charge is entered and marked WTH (withheld), an error would pop up indicating that there were insufficient funds to permit the withholding, as the lender credit was not being accounted for. This was only happening if the system setup option "Do Not Allow Withhold Amount to Exceed Lending Amount" was selected. This situation has been rectified. (SRS 25579)

4. When adding manual disbursements and the addresses for them, or when adding an address to a pending disbursement item, the system was not formatting the added address information, including the City, State and Zip to all caps, only the payee name was being formatted to all caps. This has been corrected and the all caps formatting will be applied uniformly. (SRS 25882)
5. When attempting to print a non-GFE HUD, with the print option to Disclose Commission Breakdown selected, and with listing and/or selling agent party names over 50 characters long, a run-time error 3163 was being received. This has been corrected and the longer names are managed properly. (SRS 26069)
6. When copying a "HUD without GFE" file over a "Worksheet without GFE" file, the Additional Deposit information in the target file was not being deleted, but could not be edited. The information is now being deleted as intended. (SRS 26079)
7. On a Commercial file, when the transfer tax calculator was used and the seller was to be charged the full amount, the buyers debit column is set to 0.00, which then resulted in the transfer tax to show on the buyer's statement. This has been corrected, with no amount being reflected on the buyer and so the buyer's statement does not reflect the tax. (SRS 26138)
8. On Commercial files, when printing a fractional statement for a file that has payoffs, but no rent schedule, the statement was not reflecting the payoffs. This has been corrected. (SRS 26334)
9. On Commercial files, a zero dollar rent schedule item has not been showing up on the fractional settlement statements, but did on the regular statements. This has been corrected, they will appear on both. (SRS 26437)
10. In a Commercial file, if changes were made to the file, in Initial Questions, and a settlement statement was immediately printed from the settlement items screen, the changes that had been made, in Initial Quesitons, were not being saved out and therefore did not present on the settlement statement. This has been corrected. (SRS 26616)
11. HUD line 1102, on a GFE file, has been presenting the description "Settlement, Escrow or Closing Fee", when it should have shown "Settlement or Closing Fee". The description has been modified. (SRS 26347)
12. In the situation where changes on some of the Initial Questions screens were made, and then the file was not submitted to title, but the title order sheet was emailed, users were not seeing a change reflected on the recipient list (TO was added but wasn't appearing). This has been corrected and a save is made before emailing is initiated. (SRS 26376)
13. A feature that historically existed was inadvertently dropped with version 7.6. The property information should have been defaulting to the county and state on the branch set up screen, if any was provided there, and it has not been in 7.6. This has been corrected. (SRS 26382)
14. The DDE field available in escrow documents for the seller's refund has not been reflecting the correct amount on "with no GFE" files when a refund was involved. This has been corrected. (SRS 26387)
15. The lender "attention to" field has been improperly showing the lender name, on the title instructions, instead of the actual "attention to" name. This has been corrected. (SRS 26393)

16. For systems with Miscellaneous Data Entry enabled, and with a document management system that accepts publishing installed, the print option on the Miscellaneous Data Entry screen was not allowing for emailing or publishing. This has been corrected. (SRS 26444)
17. The use of a custom signature section to manage an additional signature block, when there is more than one signer per party entity, was resulting in an "AND" being included on the HUD display of, and on disbursements to, the party name on "with no GFE" Residential files. This has been corrected. (SRS 26469)
18. When a lender had been entered with no address, and the user then set the Distribution Via option for the lender to "Mail", an "object reference" error was being received. This has been corrected, and no error will be generated. (SRS 26509)
19. The HUC-C Crystal Report file has been modified to correctly expand the signature sections when the names and/or custom signature blocks are long. This applies only to "with no GFE" Residential files. (SRS 26526)
20. When an Other Broker Company Name was entered that was longer than 50 characters, generating the title instructions generated a run-time error 3163. This situation has been rectified and longer names are truncated at 50 characters for the title instructions. (SRS 26641)

Title

1. When emailing an invoice on an escrow file, from the Escrow or Title modules, the email recipients list will be presented as it is when emailing documents. (SRS 26561)
2. The Title Officer phone number, fax number and email address are now available as DDE fields for prelim/commitments. (SRS 26407)
3. When a legal description had a hyperlink embedded in it, when the document containing it was emailed from within MS Word in Impact, the hyperlink was being changed to text. This also happened outside of Impact and was a function of how MS Word handles unlinking of files when a document is linked to another document. This has been addressed and now the hyperlinks are not lost when emailing from within Impact. (SRS 26574)
4. On a Commercial file's prelim/commitment, the DDE field for Typist's Initials has not reflected those entered on the prelim setup screen; rather a blank was presented. This has been corrected. (SRS 26076)

5. For sites where the prelim/commitment has been set up to include the title charges, when the document was edited the following issues were noted:
    a. On GFE Residential files – the charges were not being presented in lender and HUD line number order.
    b. On GFE Residential files – Title charges were being presented where no dollar amount was entered in Paid by Buyer or Paid by Seller fields, but where a description was present.
    c. On Commercial files – a title charge with no buyer or seller debit was being presented with a zero dollar amount, when it should not be shown.

   All of these issues have been corrected. (SRS 26257)
6. In the situation where the Escrow Officer and Processor had no email address in their Password setups, when the prelim was being released and the system was set to notify by email, an error was being received. Now, if the system is not set to Prompt for Email on Release, no email will be attempted in the absence of addresses for the EO and processor. (SRS 26379)
7. When a prelim was being printed outside of MS Word (in Impact), and the prelim contained an IF statement that conditionally brings in a graphic (like signatures) the graphic was being printed twice on the document. This has been corrected. (SRS 26460)
8. When an amended prelim had its amended date and number deleted from the Create/Edit Prelim screen, the date was not truly removed and "Amended" still appeared on the prelim. This has been corrected. (SRS26540)
9. For sites configured to allow Title to Update All or Partial Escrow Information, when the title officer was changed, on the first screen of Initial Questions, the prelim DDE field for title officer would still reflect the original TO selected. This applied to Residential and Commercial files. This has been corrected. (SRS 26571)
10. With systems configured for Title File Numbering, when a file was loaded with the "Select Title File" option, in the Title module, the file information was not loading (or being replaced on a subsequent file loading), resulting in object reference errors or the wrong file information being displayed for the file the user selected. This has been corrected. (SRS 26591)

Accounting

1. The positive pay file-building routine now has an option to restrict the output to uncleared checks only. This provides the ability to generate a file of all outstanding checks for an initial load to the bank when first going onto positive pay. (SRS 26089)
2. The emailing function, related specifically to the ledger, in the Accounting module, was failing to present a populated list of parties as potential recipients for selection as addressees. This has been corrected. (SRS 26192)

3. Approving of incoming wire requests, on files that had been copied into from another file, and which the user had failed to go to the first screen of Initial Questions to select an Escrow Officer, was resulting in a run-time error 3021. This has been corrected. (SRS 26141)
4. A correction has been made to the First Republic Bank positive pay filter. It had been creating a duplicate set of entries for unposted same day voids, which the bank was rejecting. (SRS 26197)
5. The reconciliation build routine, for systems configured for fee transfer slips, with overhead fee accounts and without deposit slips, was including ledger transactions coded TBR (aka transfer branch), when it should not have. This has been corrected. (SRS 26420)

All

1. The printer dialog and printer setup screens have been expanded to accommodate longer printer names. (SRS 26184)
2. Enhanced sub-escrow functionality is now available. This is primarily applicable to Southern California. Please see the separate documentation titled “Enhanced Sub Escrow Functionality in Impact/SQL ver 7.7”. (SRS 26401)
3. Document DDE’s now have a new formatting option that can be applied to dates to spell out the date. For example: “07/08/2011” would be “8th day of July, 2011”. The switch is “|V”. (SRS 26429)
4. In documents, when the user uses “|W” (or, for SmartTags “#W”) to spell out the dollar amount, and the specific dollar amount is 100,000.00, the spelled out text was missing the “One Hundred” portion. This has been corrected. (SRS 26418)

Utilities

1. The Title Rate Descriptions table maintenance screen was accepting letter codes, when it should have only accepted numeric entries for the code. This resulted in the inability of Impact to retrieve the description on the first screen of Initial Questions. This has been corrected and only numeric entries will be accepted for the codes. (SRS 26519)

Order Desk

1. File opening via Order Desk was not being logged in the file history. This has been corrected. (SRS 26458)
2. The selection of the bank to use on a file (for branches with multiple banks available) has been added to Order Desk. The default bank for the branch selected will present, if any, or the first if none is the default. The user can select any bank available to the branch of the file being created. (SRS 26545)

3. The “Type of Closing” field was not being saved when a file was opened via Order Desk. This resulted in an error when trying to print the Settlement Statement, if the user had not gone to the first screen of Initial Questions to reselect that field subsequent to the file opening. This has been corrected. (SRS 26416)
4. When no data was entered on the first (Order Info) tab of Order Desk, and the user went straight to the Source/Bill To tab and selected Other as the Source or Bill To party category and selected the party from the NAF, the selected party information was being put in the Order Info tab’s buyer and seller fields. This has been corrected. (SRS 26528)
5. Applicable to CRRAR-integrated sites only: When a file was opened via Order Desk, fee slips generated where not flowing to CRRAR upon disbursement. They could be forced to CRRAR from Accounting’s Adjust Income Analysis Send to CRRAR feature, after posting. This has been corrected and fee slips on Order Desk-opened files will flow automatically on disbursement. (SRS 26593)