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What's New in Impact/SQL version 10.9?

USA Digital Solutions, Inc. has made some enhancements and bug fixes to Impact/SQL with version 10.9. The enhancements and bug fixes are detailed in this document, and will be incorporated into updates of the module manuals, as applicable.

Escrow

- The File History log has been updated to include a reference with description, for the following data changes: Use the *History* icon or File > View Escrow History to view.
 - Changes to the Source of Business Name (SRS 44790)
 - Changes to the Lender Name (SRS 47148)
 - Changes to the loan amount (SRS 47465)
- 2) The bottom lines from the CDF Summary of Transactions screen for funds due from buyer and/or to the seller can now be COPIED to the clipboard to be PASTED elsewhere. (SRS 45775)
- The Accommodator party has been added to the [=addressee=] pop-up for use in documents. (SRS 46112)
- 4) New functionality has been added to the Payoff Details screens to allow users to complete the wire out details without being prompted to initiate the wire at that time. The screen now has a "Save & Exit" button at the bottom. Clicking on the "Save & Exit" button will return the user directly to the payoff listing grid. If the user wants to initiate the wire they can still use the OK button to be prompted to send the wire out. (SRS 46440)

- 5) When the database is configured for sub-escrow functionality, the Finalized Title Charges can now be imported into Settlement and CDF Files. (SRS 46708)
- 6) The Wire Information screen on the Party Screens have be updated so that when the ABA number is entered it is cross-referenced to the FED Wire listing and the corresponding bank name will be auto-populated. This is now consistent with other wire information entry screens. (SRS 46738)
- 7) A new setup option has been added in Utilities that will allow for the default to be set under "Allow Additional Deposits Without Receipts" to be pre-checked or not. With either default the user will be able to override the selection in the file. At the time of delivery of 10.9 the setting will be checked to "Default Enter Receipt to Checked". (SRS 46722)
- 8) "Add Another" and "Copy From" buttons have been added to the Party Screens, custom signatures. (SRS 46842-A)
- 9) A new icon for "View (Custom) Signature" has been added to the Party Screen Preview. (SRS 46842-B)

Commercial Entry [SLCOM001] - Par	ties					
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Seller 11 🖄 🕼 🍖	Metro Cente Primary Notifica	r Realty Holdings tion: [Email] pporter@	, Inc. MCRH.com		Selle	🖍 🗙 er #1
	Attn To: Peference Number: Home Number: Work Number: Email: Ownership Percent: Current Address: Forwarding Address:	Paul Porter (623) 589-5685 Ext. 147 pporter@MCRH.com 100% 135 Elliott Street Phoenix, AZ 85029 22222 N. 25th. Ave. Phoenix, AZ 85029	Cell Number: Fax Number:		Source of Busine	\$\$
	Secondary Co	ntacts				
		Name		Role	Primary Notification	
	Jennifer Twist			Assistant	[Work] (602) 555-1548 Ext. 121	0

С	Custom Signatures Viewer - Metro Center Realty Holdings, Inc. 🛛 🛛 🔤							
	Above The Line	Below The Line						
	Metro Center Realty Holdings, Inc.	Paul J. Gennings, Jr., President						

10) Zip Code 85755 will now provide the option to select either Oro Valley or Tucson from the selection box. (SRS 47146)

S	Select City								
Please select a city to use									
	City	Municipality	County	State					
	Oro Valley		Pima	AZ					
	Tucson		Pima	AZ					

- 11) In a CDF file, the dates will now be presented on the Settlement Statements when there is a prorated entry in Section H. (SRS 47130)
- 12) In a Commercial file, the settlement statements (including Excel Statement) will now present the commission base amount and percentage in the description. (SRS 47520)

COMMISSIONS: \$647,790.81(1% of \$58,301,756.00) to Office Realty, Inc.	647,790.81	
This is a commission note. These will display on the settlement statement. \$1,101,261.87 (2% of \$58,301,756.00) to Office Locators, LLC	1,101,261.87	

- 13) In a CDF file, on the following Section/Line numbers, an offsetting debit or credit line number will be defaulted. In previous versions the user had to choose an offsetting line and was often forgotten. The users is able to edit the line item to eliminate the offset, if applicable. (SRS 47123)
 - Section K: Line 04, 05, 06, 07
 - Section L: Line 04, 06, 07, 08, 09, 10, 11
 - Section M: Line 03, 04, 05, 06, 07, 08
 - Section N: Line 06, 07, 09, 10, 11, 12, 13

14) The County Tiered Tax Rates configuration will now accommodate 7 tiers of fees instead of only 5. This was necessary for San Francisco County. (SRS #47507). To access the configuration screen via the Utilities Module - User Tables > Property Descriptions > Counties > enter a county into the filter selection and click Filter Results > click on the pencil icon to open the Modify county window, where the tiers are referenced.

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	State	CA - CALIFORNIA		-
	GSA Code	: 075		
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			6-	

15) In a Worksheet or HUD/No GFE file, charges entered in the Additional Settlement Charges or HUD 1300 sections, payable to :T will now be included on the Fee Check Invoice. Escrow > Disburse > Fee Check Invoice. (SRS 47558)

- 16) The Excel Settlement Statements have been modified as follows:
 - The Lender Name and Loan Number will be included on the Header of the first page, for Buyer and Combined Statements. (SRS 46635)

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4	A	В	C	D	E	F	G		
1									
2		US	SA DI	GITAL SOLUTIONS, INCV	/10.9 DI	EMO			
3		10835 N. 25th Ave., Suite 350, Phoenix, AZ 85029							
4				Phone: (602) 866-8199 Fax: (602) 866	-9525				
5									
6				Closing Statement					
7				Estimated					
8									
9	Buyer(s):	North Twenty-F	ifth Ave.	Ventures, Inc.					
10		Bill B. Ventura J	r.						
11									
12									
13									
14	Seller(s):	Metro Center Re	alty Hold	lings, Inc.					
15									
16									
17									
10	Lender:	Alelis Fargo Bar	k NA		Loan #	3654987			
20	London	Bank of America	a. NA		Louin	2154654			
21		Realty Lenders.	Inc			22321233			
22		Mortgage Invest	ors Inc.			465132			
23									
24						File Number:	SLCOM001-001		
25	Property:	See attached fo	r propert	ies		Officer:	Lars E.O.Henry		
26						Close Date:	5/18/2012		
27						Proration Date:	5/18/2012		
28						Date Prepared:	1/17/2017		
29									
30	Buyer					Se	ller		
31	Debit	Credit		Description		Debit	Credit		
52									
53		-	ΤΟΤΑ	AL CONSIDERATION:			50 004 750 0		
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• The header for the second page and higher are limited to the Escrow Number and Escrow Officer to maximize the data presented per page. (SRS 46171)

Escrow No: SLCOM001	-001 LH Off	cer: Lars E.O.Henry			Se	ller
Debit	Credit	De	scription		Debit	Credit
300,000.00		NEW LOAN CHARGES: - We Loan Origination Fee to	lls Fargo Bank, NA Wells Fargo Bank, NA	(Buyer POC \$1,500.00)		
375,000.00 8,000.00		Loan Discount to Wells Appraisal Fee to Wells F	Fargo Bank, NA Fargo Bank, NA			

• Settlement Statements for Exchange Transactions will reflect the Qualified Intermediary verbiage and accommodator signature lines. (SRS 46918)

- 4	A	В	C	D	E							
1												
2		USA DIGITAL SOLUTIONS, INC.	V10.9	DEMO								
3		10835 N. 25th Ave., Suite 350, Phoenix, AZ 85029										
4		Phone: (602) 866-8199 Fax: (602) 8	366-9525									
5												
6		Sellers Closing Stateme	nt									
7		Estimated										
8												
9	Accommodator:	1031 Accomodators, Inc. as Qualified Intermediary for Bill 2 Seller										
10												
11				File Number:	DSITEST-998 RR							
12	Property:	4321 Property Lane		Officer:	Rita Rebel							
13				Close Date:	12/3/2007							
14		Phoenix, AZ 85029		Proration Date:	12/3/2007							
15				Date Prepared:	1/17/2017							
16												
17												
18		Description		Debit	Credit							
19												

FNF-WMA Enabled

1) Enhancement to outbound wires that were submitted to WMA, and then rejected are now able to be viewed and edited within Impact for resubmission. Previously the wire would be deleted and require the user to recreate the wire out from scratch. (SRS 45751).

Title

1) On the Policy Entry screen the 'Fee No" field has been expanded to accommodate a 35 digit Policy Number. (SRS46762)

UTILITIES

- The Branch, Alternate Company Name field has been expanded from 51 Characters to 100 Characters. This will allow for longer names to properly display on documentation and statements. (SRS 46718)
- 2) A new setup option has been added that will allow for the default to be set under "Allow Additional Deposits Without Receipts" to be pre-checked or not. At time of delivery of 10.9 the setting will be checked to "Default Enter Receipt to Checked". With either default the user will be able to override the selection in the file. Utilities > System Files > Setup Options > Escrow Functions > Receipts > Allow Additional Deposits Without Receipts > Default Enter Receipt to Checked (SRS 46722)
- 3) The County Tiered Tax Rates configuration will now accommodate 7 tiers of fees instead of only 5. This was necessary for San Francisco County. (SRS #47507). To access the configuration screen via the Utilities Module User Tables > Property Descriptions > Counties > enter a county into the filter selection and click Filter Results > click on the pencil icon to open the Modify county window, where the tiers are referenced.

С	ounty Table Maint	enance			— ×
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		Modify County		23	
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		State: CA -	CALIFORNIA	•	
		GSA Code: 075	1 .		
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25,000,000.01 999,999,999,999.00

First Time Home Buyer Exemption Amt: Principal Residence Exemption Amt:

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