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What's New in Impact/SQL 7.5.3 build (050)?

This document outlines new and updated features introduced in the Impact/SQL version 7.5.3, build (050) release. The changes do include some "fixes" and enhancements relating to the RESPA-related "with GFE" data entry screens. For additional documentation about DSI's software, visit the documentation page of our website at:

www.digisolaz.com/docs/documentation.htm.

Enhancements and modifications are presented in the appropriate module sections below as most apply to only one module of Impact/SQL. Please contact us if you have any questions or comments.

"With GFE" Items

1. There were several issues relating to prorations and the changing of the escrow and/or proration dates that have been corrected. In "with GFE" files, the changing of the proration date was not behaving properly. Now, changes will behave the same way as "non GFE" files: if the proration date on the first screen of Initial Questions is changed, and the user responds in the affirmative to propagate that change, only matching dates on proration screens will be altered. Issues with HUD line 211's amounts zeroing out on a proration date change have been corrected, as have issues relating to line 901 prorations with the same starting and ending dates. (SRS 23881, 23928)
2. Version 7.5.2 inadvertently changed the behavior of the line 803 breakdown screen and would not let the user out of the screen without entering breakdown information. This has been corrected and now the user can exit the screen if they have entered no breakdown lines or if the sum of the entered lines matches the total. (SRS 23893)

3. Reports of the file number being missing from prompt boxes, when the file was open on the desktop, were tracked down to the user having entered a receipt or done a wire out, from the Disbursements screen just prior to executing an action that would prompt for the file number – and it was lost. This resulted in data being lost if data had been entered but not saved before the receipt or wire out were generated and then the user “saved” the file, as the system had lost the file number. This has been corrected and the file number is no longer being lost when the user creates a receipt or wire out from those tabs in the Disbursement screen. (SRS 23895, 23899)
4. If a file was open on the desktop, and it had not had a 1099-S issued, and the user added a 1099-S, the file in the database was not being updated to reflect that the 1099-S had been issued (the 1099-S itself was intact) and so the file reflected on the Closing Report as “Unknown”. This has been corrected. (SRS 23911)
5. The HUD line 902 data entry now permits the user to select the GFE Category (2 or 3) and will default to 2. (SRS 23916)
6. In the case of HUD line 801 not having a GFE amount entered, but with one on line 802, line 803 did not appear on the GFEC (page 3). This has been corrected. (SRS 24028)
7. The Lender/Loan Information screen, GFE Tolerance Adjustments tab, has been modified to allow for the entry of credit descriptions and amounts to be shown on the HUD Page 1, in the 200 section. These descriptions and amounts are used when the lender is out of tolerance in either the Category 1 or Category 2 section(s) of the GFEC and needs to show a curative description and amount as a credit to the buyer in the HUD 200 section. If the tolerance adjustment amount is entered, it will be shown on the GFEC, as in the past. There has been some conflicting guidance from HUD on where the “cure” is reflected, so now it can be shown on the GFEC or as a section 200 credit or both. (SRS 23985)
8. The Lender/Loan Information screen, Loan Terms tab, now shows the calculated “Initial Monthly Amount” and allows the users to override the calculated amount if they need to. This is useful when the lender has included the MIP amount in the “Monthly amount owed for principal, interest, and any mortgage insurance” AND has included it in the “Includes escrow payment of” amount, causing the sum of the two then to not properly reflect the true initial monthly payment total. (SRS 23986)

Total monthly amount owed including escrow account payments

Includes escrow payment of

Initial Monthly Amount: Override Calc Amount

→ This includes principal, interest, any mortgage insurance and any items checked below:

Property Taxes Homeowners Insurance

Flood Insurance

Cancel Jump Next Previous

Escrow

1. If a payee name started with "LN", the user would get an "invalid PID" error when generating disbursements. This has been corrected. (SRS 23884)
2. If Dual Authorization of Disbursements (introduced in 7.5.2) was turned on, once checks were approved, a lock was being left in place by the approver, preventing the printing of the approved checks. This has been corrected. (SRS 24008)
3. Negative, overfunding amounts being withheld will be presented in RED, as a visual aid to the user, on the Lender Summary screen. (SRS 23991).

Escrow & Title

1. A new setup option has been added for the Washington State Requirements that allows the system administrator to determine whether or not the charges entered by Title, in the prelim/commitment, will populate the escrow file's title charges on the HUD 1100 section entry screen. (SRS 23961)

Title

1. Title charges with \$0.00 amounts, such as endorsements, were not pulling through to the title charges area on prelim/commitments (DDE fields). This has been corrected. (SRS 23944)

Accounting

1. An issue was introduced recently relating to the modification of an unposted receipt after the bank on the file had been changed – the bank transfer receipts' amounts were, on occasion, improperly altered. This has been corrected. (SRS 23889)
2. A positive pay export filter has been established for Texas Commerce Bank. (SRS 24000)
3. A positive pay export filter has been established for the Bank of Arizona NetConnect format. (SRS 23954)
4. The Change Branch report was not reflecting the total line that included the to and from branches; this has been corrected. (SRS 23897)

All

1. An old issue was inadvertently re-introduced with 7.5.2 (032). When emailing multiple documents, when the use of the privacy notice was turned off, an error resulted. This has been corrected and sites that turned on the notice's use temporarily, to get around this problem, can now turn it off. (SRS 23938)
2. When the use of the privacy notice was turned on, and email was generated from within the Word edit interface, the notice was being added to the email twice – and had to be manually deleted or ignored. This has been corrected. (SRS 23978)

Utilities

1. Two new fields have been added to the Branch setup/maintenance screen, to be used for the Company Cost Center and Branch Cost Center codes, if needed for reporting. (SRS 23960)
2. A new setup option has been added for the Washington State Requirements that allows the system administrator to determine whether or not the charges entered by Title, in the prelim/commitment, will populate the escrow file's title charges on the HUD 1100 section entry screen. (SRS 23961)