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What's New in Impact/SQL 7.0 build (049)?

This document outlines new and updated features introduced in the Impact/SQL version 7.0.0, build (049) release. For information about updates to other versions of the software, visit the documentation page of our website at www.digisolaz.com/docs/documentation.htm.

Enhancements and modifications are presented in the appropriate module sections below as most apply to only one module of Impact/SQL. Please contact us if you have any questions or comments.

General Features

1. The name search details screen now displays the Internal Title Officer and Processor names assigned. (SRS 20608)
2. The Title and Escrow DDE field sets have been expanded to include the Processor's phone number and email address. (SRS 20269)
3. The email address field for all parties have been expanded to 100 characters. (SRS 18485)
4. The Processor name is now available for use on Title Instructions. The customized Title Instructions will need to be modified to present this field. (SRS 18335)
5. The contract number is now available for use on Title Instructions. The customized Title Instructions will need to be modified to present this field. (SRS 19228)
6. The phone numbers and fax numbers for Buyers and Sellers #2 and #3 are now available to pull into the Title Instructions. The customized Title Instructions will need to be modified to present any of these fields. (SRS 15293)
7. A new set-up option will allow the Escrow Officer and/or the Processor to be notified with an email notification that the prelim has been released. (SRS 21152)

8. A set up option was added to allow for customized text to be automatically included in all emails generated from within Impact (i.e. confidentiality and/or privacy statements). (SRS 18521)
9. A set up option was added to trigger the passing of the full legal description to the table used to facilitate the printing of the Title Instructions. This option was added to allow for the replacement of the Batch Processor with a Window Service. With this option on, when the user orders title, Word will be utilized to prepare the legal for use on the Title Instructions. Historically, this behavior was triggered by the Batch Processor. The customized Title Instructions will need to be modified (if so desired) to utilize the new formula @PrintFullLegal which indicates how the option is set. Existing Title Instructions that print the full legal will continue to do so as long as this option is on. (SRS 21005)
10. File Management systems can now be configured to allow for manual publishing of file information. For now this only applies to the SureClose integration. (SRS 20631)

Escrow

1. Impact Escrow users can now modify their own Impact password from the Misc. menu. (SRS 19895)
2. Four additional, general use, HUD lines (705-708) have been added to the HUD 700 and Worksheet entry Commission screens. (SRS 6485)
3. The existing property address field has been expanded from 30 characters to 40 characters and an Address Line #2 of 40 characters has been added. (SRS 17012 & 18467)
4. A new "Representing" field has been added to the Other Parties screens (Attorneys, Accommodators and Other) to identify whom the party represents. (SRS 10706)
5. When a user changes the monthly amount on impounds, Impact will now automatically recalculate the totals. (SRS 11696)
6. The payee fields for the HUD 800 and Worksheet entry New Loan Fees section have been expanded from 30 to 40 characters. (SRS 16103)
7. Individual payee fields have been added to the HUD 1200 and Worksheet entry Recording/Transfer screens. (SRS 18478)
8. A CANCEL button has been added to the proration screens to allow the user to exit the screen without completing the date fields. (SRS 19053)
9. The (internal) Title Officer field on the first page of Initial Questions, can now be set as a mandatory field. (SRS 16584)
10. The Invoice description fields have been expanded to 100 characters. (SRS 19332)
11. The property county has been added to the Escrow File Status Information screen and report. (SRS 19611).
12. A new DDE field is available to Escrow documents for the Escrow Branch County. (SRS 11203)

13. The forwarding address is now available when creating checks using the shortcuts for :S1 and :S2 and :B1 and :B2. The user is prompted with a notification that a forwarding address is present and shows the address - "Do you want to use it?". (SRS 18860)
14. The Escrow History Report will now include details if a file was opened by copying an existing file or if a file copy was done at a later time. (SRS 20473)
15. A new screen has been added to accommodate mobile home details. There is a tab for this on the property information screen. To use these new fields in reports or documents will require modifications to ttlins.sav, escrow.dot and title.dot. (SRS 20330)
16. The user may now switch the entry type from HUD to Worksheet or vice-versa from the Initial Questions screen via the radio buttons. A message box will appear "Are you sure you want to change style from HUD to Worksheet?". If data will be lost, the user will be prompted for verification before continuing. A reference of the change will be written to the Escrow File History Report. (SRS 16357)
17. A new function has been created to transfer funds to and from Savings and Escrow in a one step process. The setup options in Utilities must be set to allow the Accounting users and/or Escrow users this right. Once setup, the user can select "Transfer Savings" from the Receipts menu to transfer to or from Savings and the ledger entries are automatically created similar to "Transfer Funds" function. (SRS 5854)
18. The Rent Schedule can now be printed, separate from the HUD and/or Settlement Statement. (SRS 20899)
19. The payoff screens (worksheet style of entry) will now retain Payoff information without the requirement for a dollar value. (SRS 16537)
20. A set up option was added to Escrow tab 2 to allow for initial lines to display on the HUD-C report so the HUD no longer needs to be customized to print initial lines. (SRS 16829)
21. A new column has been added to the "View Check" option on the ledger that shows the date that a check cleared the bank. (SRS 21015)
22. The Disbursements screen, pending items, will now display an envelope icon on the main screen that shows when an address has been entered. When the envelope icon is missing no address has been entered. (SRS 20870)
23. The default for new items to the Rent Schedule is now "Credit to Buyer". (SRS 21154)
24. The 800 series of HUD lines will now accommodate address information and NAF lookup. (SRS 21409)
25. A new feature has been added to allow the user to choose "void all" issued checks from the Disbursements screen. This is governed by system and user VOID rights assigned and also limited to same day and/or unposted checks only. (SRS 21455)

26. The ability to add an image/stamp to show on the HUD and Settlement Statements has been added. The setup option “HUD/Worksheet Stamp” must be activated from Utilities>System Files>General screen and the images attached to the users’ Password accounts. The image should be a small Bitmap (BMP) file (must be 64kb or less in size). DSI does not produce these. A new tab labeled “HUD/Worksheet Stamp” is visible when the access level of Escrow Officer, Escrow Secretary or Escrow manager is assigned. Only one image per user is allowed. When printing the HUD/Settlement Statement the user must check the “Include the Certification Stamp” option from the Print HUD screen. Settlement Statements must be customized to allow for the Image/Stamp. (SRS 19612)
27. The Preliminary Disbursement Report can now be published when Messaging and at least one document management resource is installed. (SRS 20988)
28. Creating a policy will now cause the underwriter selection to become disabled in Escrow when there is no Prelim created on the file. (SRS 20509)
29. A new setup option was added to “Do Not Allow Fee Transfers on Invoiced Files”. This setup option is located on Escrow Tab #2 of Setup Options. When selected, the user will be prompted with a notice that “Fee slip transfers exist and an invoice has already been created. Do you want to continue printing checks?”. (SRS 16647)
30. A new setup option was added to “Show ‘Approved by’ on Preliminary and Final Disbursement Reports”. This setup option is located on Escrow Tab #2 of Setup Options. When selected, an Approved By signature line will be appear on the Preliminary and Final Disbursement Reports. (SRS 20209)

Title

1. The Title user is now given a pop-up message that reads the “File is closed- Do you want to proceed?” when accessing a closed escrow file, when the setup option is enabled. (SRS 14058)
2. The property county has been added to the Direct Order Status Information screen and Report. (SRS 19611).
3. The title branches dropdown in Title>Edit>Update Search & Exam Info is now filtered to exclude inactive title branches. (SRS 21358)
4. The “Reprint Title Instructions” option has been moved to the bottom of the list to help avoid having users choose this option when they only meant to Re-Print the Title Instructions for a single order versus Reprint the entire day. (SRS 19720)
5. A conversation log is now available to Title users for use on Escrow Files. This conversation log is separate from the conversation log used by the Escrow users. Escrow users will not be able to view the Title conversation log, unless the setup option is selected on Escrow Tab #2 in Utilities, setup options. (SRS 6911)
6. A new icon to Format Phone # has been added to the Policy and Prelim Word editing screens. (SRS 19746)

7. Creating a policy will now cause the underwriter selection to become disabled in Escrow when there is no Prelim created on the file. (SRS 20509)
8. Email address fields have been added for all parties in Direct Order files. The email address fields are 100 characters. (SRS 18485)
9. The Invoice description fields have been expanded to 100 characters. (SRS 19332)

Accounting

1. The Buyer/Seller name now appears on the Wire-In Request screen. (SRS 16805)
2. A positive pay filter has been added for MidFirst Bank with transit routing number 303087995. (SRS 21514)
3. A positive pay filter has been added for National Bank of Arizona n/k/a Mutual of Omaha. (SRS 20461)
4. A positive pay filter has been added for Arizona Bank and Trust. (SRS 21287)
5. A positive pay filter has been added for First Hawaiian Bank. This requires the FirstHawaiianBank.dat file – a one line text file containing the Routing number (in \DATA\). (SRS 21327)
6. A positive pay filter has been added for Valley Capital Bank. This requires the ValleyCapitalBank.dat – a single line text file, containing the 9 digit Routing number (in \DATA\). (SRS 21114)
7. A positive pay filter has been added for Copper Star Bank. The “Header Info” must be supplied via a file (in \DATA\) called CopperStarBank.dat. (SRS 20520)
8. A positive pay filter has been added for Countrywide Bank. This requires the countrywidebank.dat file containing the sender ID of 344 (in \DATA\). (SRS 20642 and SRS 21487)
9. A new function has been created to Transfer funds to and from Savings and Escrow in a one step process. The setup options in Utilities must be set to allow the Accounting users and/or Escrow users this right. Once setup, the user can select “Transfer Savings” from the Receipts menu to transfer to or from Savings and the ledger entries are automatically created similar to “Transfer Funds” function. (SRS 5854)

10. The user interface for the Accounting Lock/Unlock function has been enhanced. (SRS 20742)
 - A View Status option has been added that brings up the standard Escrow File Status screen
 - A Print option has been added to print the Lock/Unlock history.
 - The history display has been changed to expand the date column to show the date and time of the entry and the User column has been changed to show both the user initials and user name.
 - A pop-up window now presents for a description/reason for the Lock/Unlock entry.

Utilities

1. The (Internal) Title Officer field on the first page of Initial Questions, can now be set as a mandatory field. (SRS 16584)
2. A Search function has been added to the Password file to allow quick reference to the table by initials or name. (SRS 19222)
3. The limit of 1000 entries in the Cities table has been removed. (SRS 20230)
4. The Outside Title Officers and Marketing Reps can now be set to inactive in the user tables. This will prevent their names from appearing in the Initial Questions drop down. (SRS 19700)
5. A set up option was added to allow for customized text to be automatically included in all emails generated from within Impact (i.e. Confidentiality and/or privacy statements). (SRS 18521)
6. A set up option was added to Escrow tab 2 to allow for "initial lines" to display on the HUD-C report. (SRS 16829)
7. A new set-up option will allow the Escrow Officer and/or the Processor be notified by an email notification that the prelim has been released. (SRS 21152)
8. A new set-up option was added to "Allow Invoice Date to be Changed". When unchecked, the system will be set to only allow the current date on new invoices and not allow editing. (SRS 20606)
9. The User Tables - Maintenance functionality has been enhanced for easier use and display. (SRS 21395)
10. A new setup option was added to "Allow Escrow Users to view the conversation log from Title". This setup option is located on Escrow Tab #2 of Setup Options. (SRS 6911)
11. A new setup option was added to "Allow Title Users to view the conversation log from Escrow". This setup option is located on Escrow Tab #2 of Setup Options. (SRS 6911)

12. The ability to copy an existing branch's NAF to another branch (new or existing) has been added. This option is located on the Utilities>Tools Menu. This option will only be visible if the user is a NAF Administrator and if Global NAF is unchecked. When selected, the user will be given the option to "overwrite existing entries or append table". If the user chooses to overwrite, all entries for the target branch will be deleted prior to copy. (SRS 17004)
13. The ability to add an image/stamp to show on the HUD and Settlement Statements has been added. The setup option "HUD/Worksheet Stamp" must be activated from Utilities>System Files>General screen and the image attached to the user's password account. A new tab labeled "HUD/Worksheet Stamp" is visible when the access level of Escrow Officer, Escrow Secretary or Escrow manager is assigned. Only one image per user is allowed. When printing the HUD/Settlement Statement the user must check the "Include the Certification Stamp" option from the Print HUD screen. Settlement Statements must be customized to allow for the Image/Stamp. (SRS 19612)
14. A new setup option was added to "Do Not Allow Fee Transfers on Invoiced Files". This setup option is located on Escrow Tab #2 of Setup Options. When selected, the user will be prompted with a notice that "Fee slip transfers exist and an invoice has already been created. Do you want to continue printing checks?". (SRS 16647)
15. A new setup option was added to "Show 'Approved by' on Preliminary and Final Disbursement Reports". This setup option is located on Escrow Tab #2 of Setup Options. When selected, an Approved By signature line will appear on the Preliminary and Final Disbursement Reports. (SRS 20209)