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Changes to the Name and Address File (NAF) with Impact/SQL 5.11

The NAF is going to be changing structure from the format in place up through Impact/SQL version 5.10. The NAF screens shown below are from the re-designed NAF in Impact/SQL version 5.11. The NAF in version 5.11 and above is "tiered", accommodating a Top-Level (Parent Company), Mid-Level Location (Branch) and then Bottom Level (Person within a branch) structure. It is hoped that this structure will make the NAF even more useful for our clients.

When a client database is converted up to version 5.11 (or later version from a version lower than 5.11), a decision will need to be made as to whether to let the upgrade program attempt to "tier" the existing NAF file (layered as above) based on the spelling of names and addresses, or whether all existing NAF entries should be brought in at the TOP level. Regardless of that decision, the new structure will then be available going forward.

It is very important that this new feature is well understood, and your existing NAF entries be reviewed, before a decision is made to tier or not tier your existing NAF on upgrading to Impact 5.11 or beyond.

The following is a description of the new screens and process for entering tiered NAF data.

When an entry is first made, it is at the Top level (represented by the "two box buildings"). The screen below shows the data entered at that level for ABC Title Company.

Name and Address File
✕

Search Options

All

Title Companies

Payoff Lenders

Real Estate Brokers

Attorneys

Lenders

Miscellaneous

Mortgage Brokers

Other

Search for name starting with:

Search by ID:

ID No: Inactive

Search by county:

Search by state:

Name:

Expand

Contact Name:

Address 1:

Address 2:

City:

State: Zip:

County:

Phone: Fax:

Cell:

Email Address:

Comments:

Bank Name:

Account No: Routing No:

Date Entered: 08/07/2006 10:18:57 AM by DAD

Date Modified: 08/07/2006 11:00:13 AM by DAD

ABC Title Company

Title Branch AZ

John Orton - Title Officer

Jerry King - Title Officer

Michelle James - Assistant

The screen above shows a completed set of data for ABC Title Company, with a home office, one branch office and three additional contacts. When the second entry was made for ABC Title Company, it would have initially be "tagged" with the "person" icon...after a TOP entry, the next entry is a BOTTOM entry...until a subsequent entry under the current bottom elevates the bottom to a MIDDLE.

Below, you can see the Branch level data for ABC's AZ branch.

Name and Address File [X]

Search Options

All Title Companies Payoff Lenders Real Estate Brokers Attorneys
 Lenders Miscellaneous Mortgage Brokers Other

Search for name starting with: Search by ID:

Search by county: Search by state: Expand

ABC Title Company

- Title Branch AZ**
 - John Orton - Title Officer
 - Jerry King - Title Officer
 - Michelle James - Assistant

ID No: Inactive

Name:

Contact Name:

Address 1:

Address 2:

City:

State: Zip:

County:

Phone: Fax:

Cell:

Email Address:

Comments:

Bank Name:

Account No: Routing No:

Date Entered: 08/07/2006 10:37:09 AM by DAD
Date Modified: 08/07/2006 11:00:13 AM by DAD

And below, you can see the nature of the data at the Bottom level.

Name and Address File

Search Options

All Title Companies Payoff Lenders Real Estate Brokers Attorneys
 Lenders Miscellaneous Mortgage Brokers Other

Search for name starting with: Search by ID:

Search by county: Search by state: Expand

ABC Title Company
 Title Branch AZ
 John Orton - Title Officer
 Jerry King - Title Officer
 Michelle James - Assistant

ID No: Inactive

Name:

Address 1:

Address 2:

City:

State: Zip:

County:

Phone: Fax:

Cell:

Email Address:

Comments:

Bank Name:

Account No: Routing No:

Date Entered: 08/07/2006 10:38:19 AM by DAD
Date Modified: 08/07/2006 11:00:13 AM by DAD

Please contact USA Digital Solutions, Inc. Support (support@digisolaz.com or 602-866-8199 x 2) with any questions about the new NAF structure.