

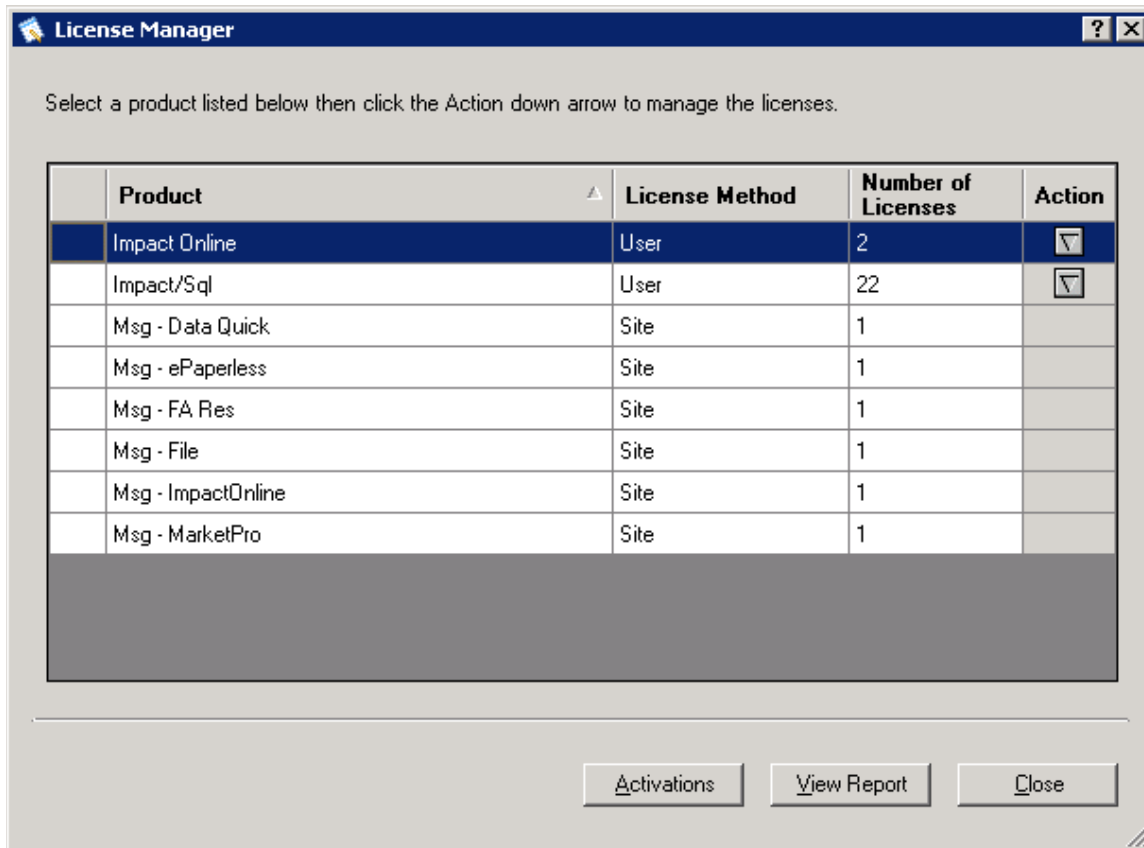


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The License Manager in Impact/SQL 6.0

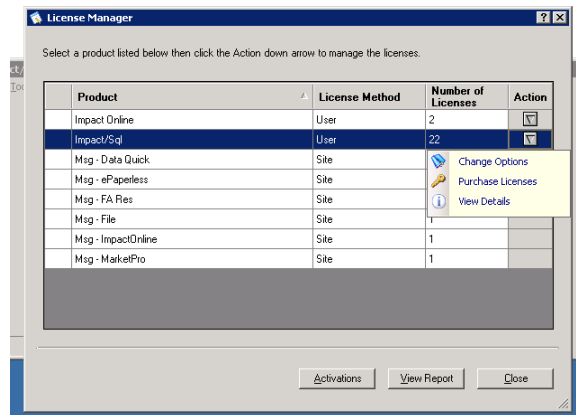
The License Manger is changing radically with Impact/SQL 6.0. Automated routines have been integrated into the License Manager, which will communicate with a licensing server at USA Digital Solutions, to register and activate new licenses. In addition, product licenses (applications and integration services) are now managed via the License Manager. Unused user licenses can be automatically freed up, upon a period of inactivity, and are made available to new users. Access to the Internet from the client network is required.

Administrators with Utilities access will open the License Manager via the Utilities > System Files > License Manager path. The first screen presents the currently licensed products on the site (shown below). As you can see from the screen below, some product licenses are managed by user counts and others simply by site.

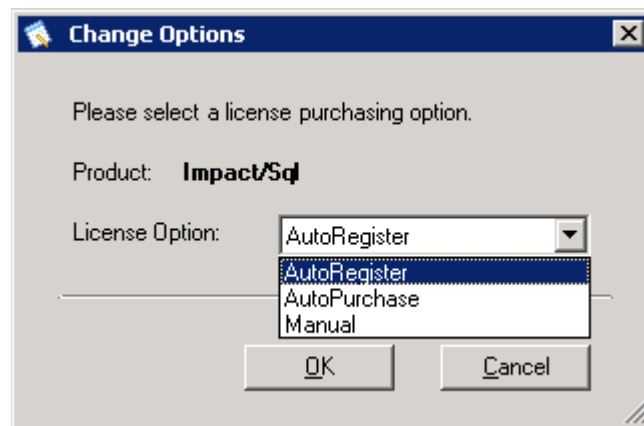


As the primary routine activity is managing user licenses for Impact/SQL, the bulk of the following directions will be related to that function.

Note that only products with a License Method of “User” have an Action dropdown arrow on the right side of the screen. Clicking on the Action arrow for the product to be worked on will show you three options: Change Options, Purchase Licenses and View Details.



Selecting Change Options will present the following screen, where you have the opportunity to modify the license purchasing options. For Impact/SQL, your options are AutoRegister, AutoPurchase and Manual.



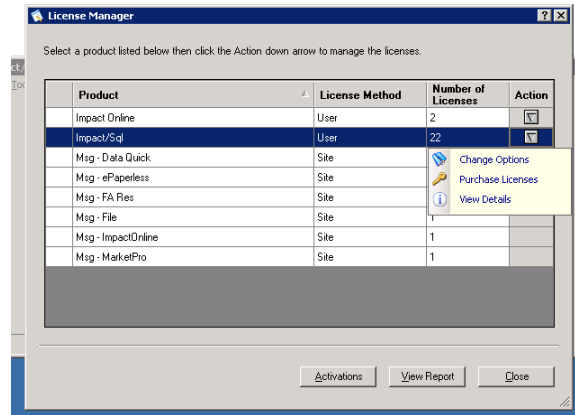
The AutoRegister license option will provide for the system to automatically purchase individual licenses when a user logs in, if there are no unused licenses available to be assigned. This option is the most automated but does require the system administrator to be on top of terminations and prompt new hiring, as the system will not auto-unregister licenses for up to 30 days from the date of last use.

The AutoPurchase license option will permit authorized personnel at each site to purchase blocks of licenses without calling DSI. This forces some manual intervention so that in the event the un-registration process is not kept current, licenses will not be ordered when they are not needed.

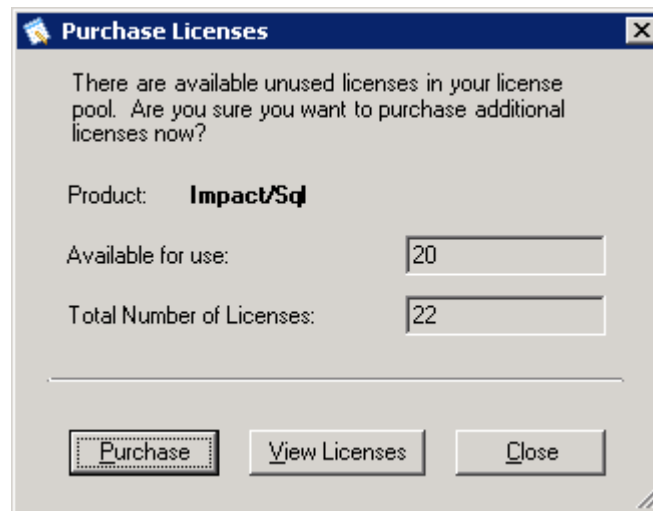
The Manual license option is similar to that in place in earlier releases. The administrator will initiate the addition of licenses and will call DSI for a license authorization key.

Purchase Licenses

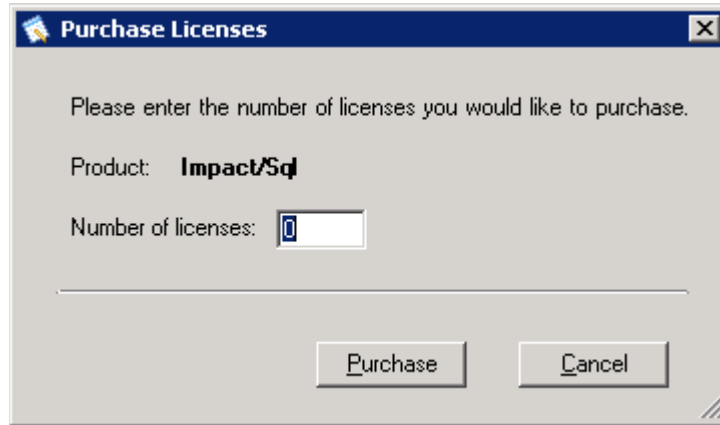
Moving back to the License Manager screen, if the Purchase Licenses “action” is selected, and the AutoPurchase (or AutoRegister; but if so configured you would seldom order licenses this way) option is “on”, the Purchase Licenses screen is presented.



The system will check on the total number of licenses purchased, and the number that are registered to users. In the example screen shot below, 20 of 22 total licenses are available to be registered to users.

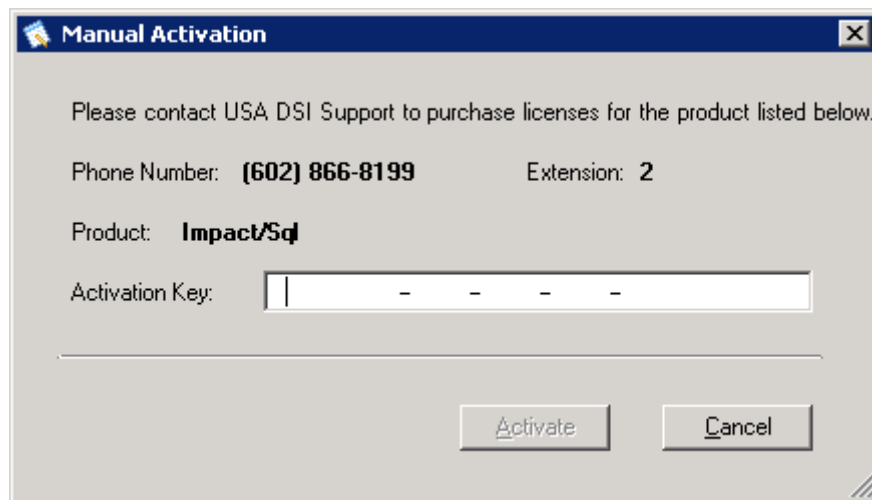


If the Purchase button is clicked, a screen is presented asking how many licenses are to be purchased. Enter the number and click on the Purchase button. The licenses will be made available, and DSI will automatically receive notice that new licenses have been acquired and are billable. Should any of the newly-acquired licenses be considered non-billable by the client, for whatever reason, DSI must be contacted with that information, and DSI will adjust our records appropriately.



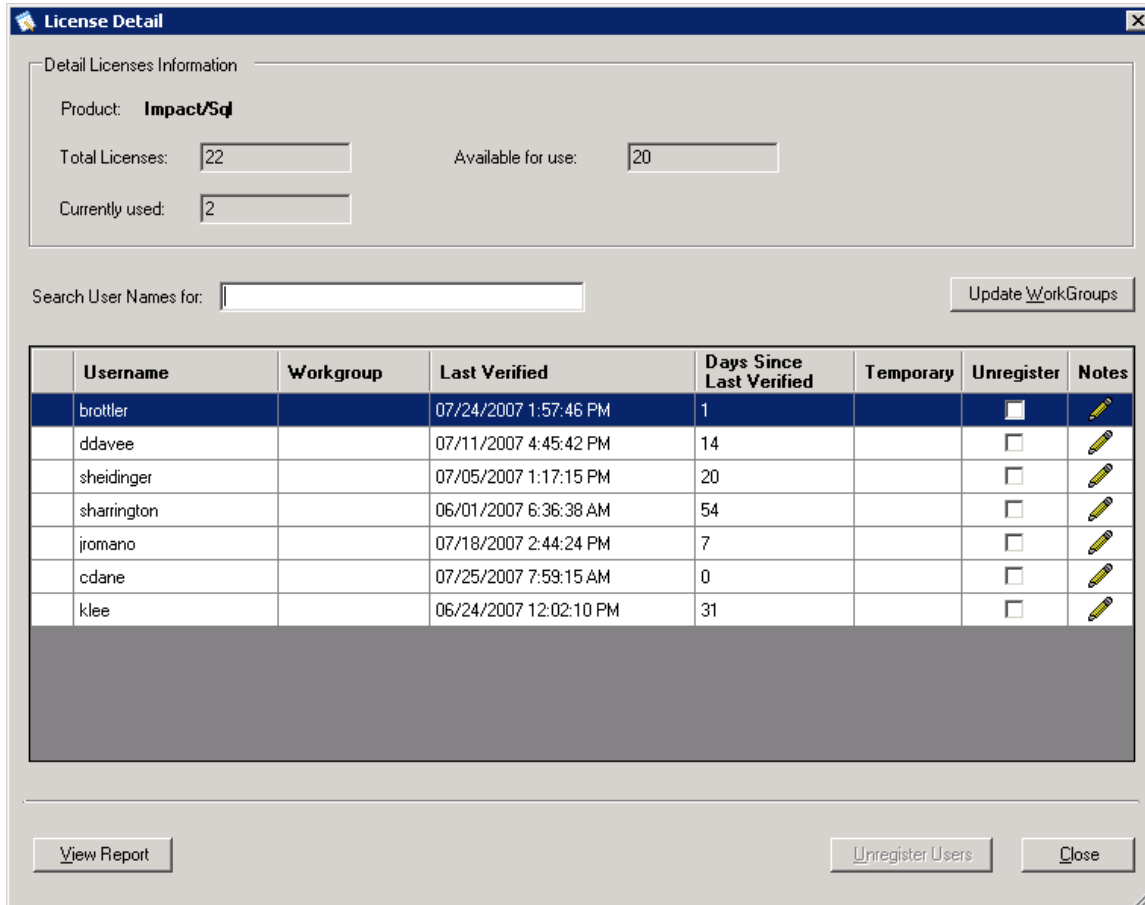
Manual Purchasing

If the Manual purchasing option is “on”, the user will receive the same informational Purchase Licenses screen that indicates the total number of licenses and the number available for use, as shown on the previous page, but when Purchase is clicked the user will be taken to a screen like that below, where they would enter a key received from DSI, after calling for licenses and identifying the number to be added. The number to be added is not entered on the client side under this option, just the key.



License Details

If the View Details button (on the Action menu) or the View Licenses button (on the Purchase Licenses screen) is hit, the License Detail screen is presented (shown below). This screen can be utilized to unregister a user from their license, freeing it up for another user. The Days Since Last Verified column (which below is presenting atypical data) reflects the number of days since the site's License Manager was validated against the DSI Licensing Server. There is a rolling process of license validations, so not all day counts will be the same, but should not be over 30 days. If a user name is tagged as Temporary, the license has been activated, but not yet reported to DSI.



The screenshot shows a window titled "License Detail" with a close button in the top right corner. The window contains the following elements:

- Detail Licenses Information:**
 - Product: **Impact/Sql**
 - Total Licenses: Available for use:
 - Currently used:
- Search User Names for:
- Update WorkGroups button
- Table with columns: Username, Workgroup, Last Verified, Days Since Last Verified, Temporary, Unregister, Notes
- Buttons: View Report, Unregister Users, Close

Username	Workgroup	Last Verified	Days Since Last Verified	Temporary	Unregister	Notes
brottlr		07/24/2007 1:57:46 PM	1		<input type="checkbox"/>	
ddavee		07/11/2007 4:45:42 PM	14		<input type="checkbox"/>	
sheidinger		07/05/2007 1:17:15 PM	20		<input type="checkbox"/>	
sharrington		06/01/2007 6:36:38 AM	54		<input type="checkbox"/>	
jromano		07/18/2007 2:44:24 PM	7		<input type="checkbox"/>	
cdane		07/25/2007 7:59:15 AM	0		<input type="checkbox"/>	
klee		06/24/2007 12:02:10 PM	31		<input type="checkbox"/>	

Workgroups

Workgroup assignments can also be made from this screen, by clicking on the Update WorkGroups button. Workgroups are handy for grouping users into various categories (Admin, Accounting, Escrow, Title, etc.). You can search for a particular user from the field at the top of the screen. To assign a workgroup, check the user or users, enter a workgroup name in the field at the bottom of the screen, and click the Apply button.

Select from the list of users below to add or move to a different Workgroup. If more than one Workgroup is used, click the Apply button to add or move additional users to another Workgroup.

Search Users for: All checked items prior to searching will remain checked after entering a search.

	User Name	Workgroups
<input checked="" type="checkbox"/>	brottler	
<input type="checkbox"/>	ddavee	
<input type="checkbox"/>	sheidinger	
<input type="checkbox"/>	sharrington	
<input type="checkbox"/>	jromano	
<input type="checkbox"/>	cdane	
<input type="checkbox"/>	klee	

Check
 Check All
 Uncheck All

Tip: To select a large number of users, highlight multiple rows then click the Check button.

Workgroups:
(Note: Leave blank to clear checked Workgroups.)

Report of License Details

The View Report button, on the License Detail screen, will generate a User Details report, like that shown below.

User Details

Date: 07/25/2007
Time: 8:04:26AM

Page: 1
User: ddavee

UserName	WorkGroup	Temporary	Last Verification Date	Days Since Last Verified
brottler			07/24/2007 1:57:46 PM	1
ddavee			07/11/2007 4:45:42 PM	14
sheidinger			07/05/2007 1:17:15 PM	20
sharrington			06/01/2007 8:36:38 AM	54
jromano			07/18/2007 2:44:24 PM	7
cdane			07/25/2007 7:59:15 AM	0
klee			06/24/2007 12:02:10 PM	31

User Count: 7

Current Page No.: 1 Total Page No.: 1 Zoom Factor: 100%

Close

PRODUCT ACTIVATION

If a new product is installed, it must be “Activated”. An e-mail notification will be sent to the Product License contact, on record at DSI for the database, with the Activation Key in it. Click on the Activations button, on the License Manager primary screen, to open the Activations screen (shown below), highlight the product to be activated and enter the Activation Key to complete the process.

