

## Introduction to Impact/SQL Version 8.0

Impact/SQL has been re-written in a new programming language (C#.Net). The first release of the rewritten program files are version 8.0, and this version is designed to maintain compatibility with the earlier 7.8 version of Impact. This has been done to enable users to switch back to using version 7.8 if major issues arise, in 8.0, which must be hot fixed.

The key point to understand is that while the look of the screens may be different, the functionality is the same and, in the vast majority of situations, the functionality is in the same locations as with version 7.8. Users comfortable with version 7.8 should, with a very brief acclimation period, be comfortable with version 8.0.

General changes are the use of tree-views to select data, grids to present data and more icons to drive action, rather than menu entries. The effort has been made to utilize similar icons throughout the program to indicate common behaviors. Some of the commonly utilized icons are shown below.

💌 Exit	To exit, click on the <b>Exit</b> icon, located in the upper right corner of the Impact desktop window.
	The • Active icon indicates [record type] is active.
<ul> <li>Active</li> <li>Inactive</li> </ul>	The • Inactive icon indicates [record type] is inactive.
a Drint	To generate and print a report of [anywhere you can print
- Frinc	something], click on the 🗇 Print icon at the top of the screen.
	To view or change the information for an existing entry on a grid,
/ Modify	highlight the entry on the grid that you wish to modify, and then click
Modify	the <b>Modify</b> icon to the right of the selected entry or double click on the entry.
× Delete	To delete an entry on a grid, click the $ imes$ <b>Delete</b> icon to the right of the entry.
	On grids where more information is available on items listed, there
(1) Information	will be an (1) Information icon to the right of each record. Click on
	that icon to open a screen of more information, but not in "modify"
	I he Name and Address File (NAF) is available when the <b>WAF</b> icon is in color.
🗳 Refresh	The S Refresh icon is used to refresh the window's content.
A 6	These icons are used to hide or present a section of a window, to
🍟 Collapse & ᄣ Expand	provide more space for one portion, or more information, depending
1 N	This icon is used to create a new item
New	
🛄 Calendar	This icon brings up the calendar tool.
🔍 Ledger	This icon will present the ledger related to the item involved.
🐺 File Status	This icon will present the file status screen.
🗢 Void	This icon indicates the void function.

The toolbar icons have also changed, but are in the same order as in 7.8. The Escrow tool bar is shown below.

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Button	Tool Name	Quick Keys
¢	New File	ALT+F then S then N
	Save File	ALT+F then A
<u>&gt;</u>	Open Existing File	ALT+F then S
	File Status	ALT+F then F
r i	Copy File	ALT+F then C
<b>AA</b>	Search For File	ALT+F then F then S
	Name and address file (Naf)	ALT+A then A
6	Conversation Log	ALT+F then L
<i>_</i>	View Escrow History	ALT+F then V
D	Select & Edit Documents	ALT+O then D
⁵∕₀	Amortization Schedule	ALT+M then Z
<b></b>	Rate Calculator	ALT+M then R
₩	Ticklers	ALT+I then S
D.	Tracking	ALT+F then T
o)	Deposit Slips	ALT+T then S

Read-Only access is also made available in version 8.0 of Impact/SQL. Should a file the user is trying to access be open on another user's desktop, the user will be prompted as to whether they would like to look at the file in "read-only" mode, which is often sufficient for information review.

The sample ledger below provides a representative sample of a tree-view and grid window, and presents some of the commonly used icons. Note that the Print option has been moved to the top of the screen, and an alternate file can be requested from there as well.

Ledger										X
Change File 👌 Print										Collapse Summary 🛧
File Number: DSITEST									Balance:	10.000.00
Escrow Officer: SL2 - Sherri Lamb	>-002-E0							Re	ceipts In Process;	220.00
Branch: 998 - Training Bra	anch							Disburse	ments In Process:	0.00
Bank: 01 - 1st National	Bank of Nevada	[12345	67891					F	Receipts On Hold:	0.00
Seller / Buyer: Seller/Buyer								Adjust	ments In Process:	N/A
								A	vailable Balance:	10,220.00
E Escrow Trust		Po	osted	Items	В	eceipts In Process		ľ	Disbursements ir	Process
- 01 - 1st National Bank of N	Data		D.,	Denes / Denes		Number		Bassists	Distances	Balana
02 · 1st California Bank [52	Date 11/20/2007	SIC D.01	ву	Payor / Payee	Туре	Number		Heceipts	Disbursements	10.000.00
	09/16/2012	P 01	LH Bul	taleniy	ADI	001000		10,000.00		10,000.00
154569879798 - Buyer, Or	08/16/2012	B 01	JW	test	NSE	001158		-0.01		10,000.01
	08/16/2012	D 01	JW	TEST MANUAL CHECK ENTRY		10000001	мv	0.01	-1.00	9,999.00
	08/16/2012	D 01	JW	VOID VOID VOID TEST VOID MAN		10000001	ΜV		1.00	10,000.00 🕕
	08/21/2012	R 01	JW	Transfer to Branch to 002/01	TBR	000000		-10,000.00		0.00
	08/21/2012	R 01	JW	Transfer to Branch from 998/01	TBR	000000		10,000.00		10,000.00
	08/21/2012	R 01	J₩	Transfer to Branch to 998/01	TBR	000000		-10,000.00		0.00
	08/21/2012	R 01	JW	Transfer to Branch from 002/01	TBR	000000		10,000.00		10,000.00
	08/21/2012	R 01	JW	Transfer Bank to 998/02	TBK	000000		-10,000.00		0.00
	08/21/2012	R 02	J₩	Transfer Bank from 998/01	TBK	000000		10,000.00		10,000.00
	08/21/2012	R 02	JW	Transfer Bank to 998/01	TBK	000000		-10,000.00		0.00
	08/21/2012			Transfer Bank from 998/02				10,000.00		10,000.00

Widgets are being introduced in Impact/SQL version 8.0. Modules will have different widgets available to them. The idea is to take common functions and allow for them to be constantly available to the user, right from the desktop. Escrow users have widgets for Open Orders, the Held Items Queue and Ticklers. Widgets are managed via the icons in the lower right of the 8.0 Impact Escrow desktop. Note: the Report Scheduler is not yet available, as the Service for it has not yet been fully tested.

🜍 Impact/	SQL Escrow [USA Digital Solutions Demo	onstration System]							_ 🗆 ×
File Edit	t Ticklers Disburse Wires Receipts	Documents Projects	Reports Misc. Naf	Options Tools	About				
i 👍 🖬 💋	) 斗 🖸 🕭 🧃 🗞 🖉 🔜 🌜	💥 🖾 🖻							
Held Ite			Open Orders				(		
Filter By	Bank: 01 - 1st National Bank of Nevada (706	12467981	Number	Open Date	Est. Close Date	Processor	Escrow Office	H 🔺	
			00000006	08/13/2008	07/21/2009	Diane Speedy	Sherri Lamb - DSI		
File Nu	mber Receipt Number	Amount	0000007	08/19/2008	07/21/2009		Sherri Lamb - DSI		
0000001	1 00000000001013	1,000 00	00000008	08/20/2008			Sherri Lamb - DSI	<b></b>	
UUUUU21	5 000000000000000	250.00	00000009	08/20/2008	12/15/2009		Sherri Lamb - DSI		
KT2	00000000000000000	330.00	00000010	08/20/2008			Sherri Lamb - DSI		
INTE	1000000001000	000.00	00000011	08/20/2008	11/11/2009		Sherri Lamb - DSI	<b></b>	
			00000012	09/04/2008	09/30/2008		Sherri Lamb - DSI		
			00000012	09/10/2009	09/21/2009		Showi Lowb DSI		
Tickler R									
E-÷Ξ Gra	uqqi Sherri Lamb - DSI		<b>L</b> )sc	DLUTION	S INC.				
							м н	ield Items Queue	
							<b>_</b>	pen Orders	
							R	eport Schedules	
							т	icklers Reminder:	;
Impact Wid	get Dashboard								<b>B</b> 😣
	Ready		Sherr	i Lamb - DSI					10/25/2012 .:

Some other points of interest to Escrow users are presented below.

There is a new, static location for the Save & Exit, Print, Previous, Jump and Next buttons at the top of the data entry screens. A Title Search button was added to the Initial Question screens to prompt for ordering of the title search. There are now IRS Reportable and Exchange data fields incorporated into the Dates/Transaction information screen, to speed data entry. Mandatory fields will present with lime green backgrounds. The Jump menu will let the user go to and from the HUD and Initial Questions.

HUD with GFE Entry [SLRESG02] - Dates / Trans	action Information
Save & Exit Print Title Search Previous	Ch Next
Order Type:	Escrow & Title
Type of Closing:	HUD with GFE
Escrow Officer:	SL1 - Sherri Lamb-001-EO
Title Officer:	SLT - Sherri Lamb-OD
Processor	AAB - Steve Smith
Marketing Rep:	01 - House Account
Marketing Rep #2:	00 · None Percent
Marketing Rep #3:	00 · None Percent
Marketing Rep #4:	00 - None Percent:
Date Opened:	06/18/2012 Contract Date: 06/01/2012
Close of Escrow Date:	12/11/2012 Contract Number:
Proration Date:	12/11/2012 Project Name:
Funding Date:	12/11/2012 Disburse Date: 12/11/2012
Type of Transaction:	RP - Residential Purchase 🔽 🔽 IRS Reportable 🗆 Exchange
Underwriter	1 - Fidelity National Title Insurance Company
Premium Rate:	03 - Owner's Policy, Lender's Policy
Sales Price:	431,000.00 Estimated Fee Information
Initial Deposit:	Title:
Funds Held by Broker:	Escrow:
Funds Held By:	

There is a new arrangement of the Title Information screen.

Save & Exit	Arint • Title Search	4 Previous	Jump -	. Next					NAF
	Information								
	Status:		•	-	_				
	Base Urder No:	<u> </u>			— не	terence Number 1:			
	Subject To:				не	rerence Number 2:	J		
	Need By Date:	 (List in order) —							
	(1)	(List in order)			_	(3)		-	
	(2)				-	(4)		-	
	Comments to 1	itle							
	Title Company Information								
	Name:	Outside Title C	ompany			Phone Number:			
	Address #1:	, 1455 N. Hayde	en Road			Fax Number:			
	Address #2:	Suite 3356				Email:	OTC@OutsideTitle.com		
	City, State and Zip:	Phoenix, AZ 8	5124						
	Title Officer:	None			•				

The Documents Menu format has been updated into a tree-view. The File Document List button has been moved to the top of the screen. If documents have been selected from a category, for the file involved, that fact is indicated by the section name displaying in bold and the number of documents created is identified after the section name. The "Plus" box in front of the section name can be used to expand the section to see the documents within it.



The File Document List display has been updated to a grid format with new function icons for Printing, Emailing, deleting and publishing (if so configured).

File [	Document List			>
: 😓	Print Selected 🛛 Email Selected 🔀 Delete Selected 🗟 Publish Se	lected		
	Escrow File #: SLRESG02			
E	scrow Officer: SL1 - Sherri Lamb-001-E0			
	Branch: 001 - USA Digital Solutions, Inc. Main Office @25th.	Ave.		
	Description	Date Created	Date Changed	
	Master Agreement of Indemnification	10/25/2012 09:10 AM	10/25/2012 09:10 AM	🥖 aje
	ALTA Supplemental Letter	10/25/2012 09:11 AM	10/25/2012 09:11 AM	🥖 ajje
	HUD w/GFE	06/18/2012 01:40 PM	06/18/2012 01:40 PM	🥖 ajje

The Receipts screen has been modified to provide for both the viewing of existing receipts and be used to add new ones, with the New Receipt icon located at the top of the screen.

s le 🛛 🔥 Nei	v Receipt 📑 N	ISF					_		
ile #: SL	RESG02 1 - Sherri Lamb-	D01-EO		Branch	a: 001 - USA Digital Solutions, Inc	. Main Office @25th Ave.			
Bank	Branch	Date	Туре	Receipt	Payor	Amount			Π
02	001	10/25/2012	WIN	00000000000232	Wells Fargo Bank	299,730.52	0	Ó	3
02	001	10/25/2012	WIN	00000000000233	Bank of the West	15,000.00	<b>i</b>	P	
02	001	10/25/2012	WIN	00000000000234	James Butters, Jr.	316,731.02	i	P	2
								Ì	
	s ile #: SL ficer: SL Bank 02 02 02 02	Anew Receipt      New Receipt     Suression     Sures	Bank         Branch         Date           02         001         10/25/2012           02         001         10/25/2012           02         001         10/25/2012	Bank         Branch         Date         Type           02         001         10/25/2012         WIN           02         001         10/25/2012         WIN           02         001         10/25/2012         WIN	Bank         Branch         Type         Receipt           02         001         10/25/2012         V/IN         0000000000232           02         001         10/25/2012         V/IN         00000000000233           02         001         10/25/2012         V/IN         00000000000233           02         001         10/25/2012         V/IN         00000000000233	Bank         Date         Type         Receipt         Payor           02         001         10/25/2012         WIN         0000000000233         Bank of the West           02         001         10/25/2012         WIN         0000000000233         Bank of the West           02         001         10/25/2012         WIN         0000000000233         Bank of the West	Branch         Date         Type         Receipt         Payor         Amount           02         001         10/25/2012         WIN         0000000000232         Wells Fargo Bank         299,730.52           02         001         10/25/2012         WIN         0000000000233         Wells Fargo Bank         299,730.52           02         001         10/25/2012         WIN         0000000000233         Bank of the West         15,000.00           02         001         10/25/2012         WIN         0000000000234         James Butters, Jr.         316,731.02	Branch:         001 - USA Digital Solutions, Inc. Main Office @25th Ave.           Branch:         SLRESG02         Branch:         001 - USA Digital Solutions, Inc. Main Office @25th Ave.           Branck         Branch         Date         Type         Receipt         Payor         Amount           02         001         10/25/2012         WIN         0000000000232         Wells Fargo Bank         299,730.52         0           02         001         10/25/2012         WIN         0000000000233         Bank of the West         15,000.00         0           02         001         10/25/2012         WIN         0000000000234         James Butters, Jr.         316,731.02         0	Branch         Date         Type         Receipt         Payor         Amount           02         001         10/25/2012         WIN         0000000000232         Wells Fargo Bank         299,730.52         0

The HUD Print screen has been updated, but has the same functionality.

Escrow File #:	SLRESG02		
Escrow Officer:	SL1 - Sherri Lamb-0	01-E	0
Branch:	001 - USA Digital S	olutio	ons, Inc. Main Office @25th Ave.
HUD Se	election: Combined		•
	Type: Estimated		•
Options			
🔽 Separate Ler	nders	☑	Itemize Seller Paid Borrower Charges
🔲 Use Buyer Fo	orwarding Addresses	Γ	Itemize Commission Breakdown
🔲 Use Seller Fo	orwarding Addresses	$\overline{\mathbf{v}}$	Itemize Origination Charges
🔽 With Certifica	ation	Γ	Itemize Title Services
E Include Carti	ication Stamp		

The Disbursements screen has been updated, but has the same functionality. There are icons on each grid line for actions addressing each item.

ISCI	nents										
rint	•										
scro	ow File #: SLF	ESG02			Branc	h: 001 - USA D	igital Solutions, In	. Main	Office @25th Ave.		_
cro	w Officer: SL1	• Sherri Lam	b-001-EO		Bar	<b>k</b> : 02 - 1 st Calif	iornia Bank (52642	3332]			
•	Pending Item	s	Receipts		C <u>h</u> ecks	1	<u>₩</u> ire Outs				
Re	ceipts					Disbursements -					
De	escription		Amo	ount		Description			Amount		_
D	eposited:			628,056.05		Disbursed:				c	.00
(L	ess) Held:			0.00		Pending:				C	.00
						Held:				C	.00
						Skipped:			628	,05E	.05
Te	otal Receipts Avai	lable:		628,056.05		Total:			628	,05E	.05
										_	_
	File Balance:	0.00				Actual E	alance: 628,056	.05			
<b>V</b> 1	Mark All 🛛 👌 New	Disbursemer	ıt								
ı 💌	Mark All 🔥 New Status	Disbursemer	nt	Pa	ayee				Amount		
	Mark All 🔥 New Status Skip	Disbursemer	OF AMERICA (ABA)	Pa	ayee		1		Amount 194,217.60	/	×
	Mark All 🔥 New Status Skip Skip	Disbursemer BANK	OF AMERICA (ABA) OF THE WESTERM	Pa	ayee		1		Amount 194,217.60 1,588.94	/	××
<b>I</b>	Mark All 🔥 New Status Skip Skip Skip	Disbursemer BANK BANK STATI	NT AMERICA (ABA) OF AMERICA (ABA) OF THE WESTERM FARM INSURANC	Pa 1 STATES E	ayee		1		Amount 194,217.60 1,588.94 778.00	/	× × ×
	Mark All 🔥 New Status Skip Skip Skip Skip	Disbursemen BANK BANK STATI	NT OF AMERICA (ABA) OF THE WESTERM E FARM INSURANC IEW COMPANY, INC	Pa 1 STATES E 2	ayee		1		Amount 194,217.60 1,588.94 778.00 430,064.51	/ / / /	× × × ×

The Receipts screen accessed from the Disbursements screen is shown below.

bur	rsements	, I		l ,				
Pr	rint 👻							
E۶	scrow File	#: SLRESG	i02			Branch: 001	USA Digital Solutions, Inc. Main Office @	25th Ave.
Ese	crow Offic	er: SL1 - Sh	erri Lamb-001-E	0		Bank: 02 -	1st California Bank [526423332]	
	♦ P <u>e</u> nr	ding Items	•	Receipts	.	Checks	Wire Outs	
R	🍐 New Rece	ipt					· ·	
_	Bank	Branch	Date	Туре	Receipt		Payor	Amount
U		001	10/25/2012			Wells Fargo Bank		296,730.5
U U	02 02	001	10/25/2012 10/25/2012	WIN WIN	000232	Wells Fargo Bank Bank of the West		296,730.5

Questions and comments should be directed to <u>Support@Digisolaz.com</u>. Support can be called at (602) 866-8199 x 2.