USA DIGITAL SOLUTIONS INC.

10835 N. 25th Avenue, Suite 350
Phoenix, AZ 85029
Phone: 602-866-8199
Fax: 602-866-9525
Web: www.digisolaz.com

New Features and Updates in Impact/SQL 5.12.0

This document outlines the new features and updates introduced in Impact/SQL version 5.12.0. For information about updates to other versions of the software, visit the documentation page of our website at www.digisolaz.com/docs/documentation.htm.

Each enhancement may only be relevant to certain modules of Impact/SQL, therefore each one is presented under the appropriate module heading.

Please contact us if you have any questions or comments.

Escrow

1. The following DDE fields have been made available to Escrow documents:
   Buyer and Seller 1-4: phone numbers
   Buyer 3-4 & Seller 3-4: address 1, address 2, location
   All applicable DDE fields for Other Broker (company, attention, address1, address2, location, phone & fax (e-mail is already available) (SRS 10165)

2. The buyer and seller name fields have been expanded to 255 characters. (SRS 7626)

3. An additional accommodator screen has been added, to take care of both sides of a 1031 exchange (if both are using accommodators). (SRS 7655)

4. The listing and selling companies are now available for use on the Settlement Statements. The use of this information will require editing of some or all of the Settlement Statement report files (which are Crystal Reports). (SRS 9205)

5. The subject line on e-mails generated out of Escrow will now reflect as follows: File Number + Branch Number + EO Initials + Property Address + Seller/Buyer Names. (SRS 9421)

6. In the Commissions screen, it is now possible to use percentages on the Sub-Agent area, instead of just dollar amounts. (SRS 9943)

7. The 1099 Reportable status (Yes or No) is now available for use on the Title Order sheet. The use of this information will require editing of the TTLINS and TTLINSTR report files (which are Crystal Reports). (SRS 10617)

8. The HUD will allow the user to select the forwarding addresses for the buyer and seller, if available, otherwise it will pull current addresses. (SRS 11820)

9. The “to date” in the interest calculation screen must be greater than the “from date”, or the user will get a notice of the nonsensical date selection. (SRS 12604)

10. The “Estimated Close Date” has been added to the “Details” screen when searching for a file. (SRS 12816)

11. The MarketPro integration has been incorporated into the new DSI Messaging system (release 1.2), which allows for multiple property search integrations. The reconfiguration will require a licensing key from MarketPro be in hand prior to the upgrade. (SRS 14834)

12. The ability to use the “:T$_{\text{space}}$*name”* has been introduced to the 1100/1200 section of the HUD. This will permit a payee name on the HUD other than the system company, while still including the fee income on the fee check or fee slip, and in the Income table. (SRS 15785)

13. The buyer / seller show when marked as POC on the Settlement Statement, as they currently do on the HUD. (SRS 15842)

14. There was an issue, at sites configured to allow overdrafts, where a non-branch-999 user could not zero out a receipt, same day, if it would result in an overdraft. This has been corrected. (SRS 10098)

15. A workflow path was identified that, if followed, would not allow a user to see the Worksheet entry screens, even though the file was created with that data entry form selected. This has been corrected. (SRS 14969)

16. The voiding of checks from the “Checks” tab, within the Disbursments screen, failed to work properly in release 5.10. This has been corrected. (SRS 15122)

17. Issues that had been identified with creating new files and copying data from master files (relating to availability of the legal description, and failure to copy data properly) have been corrected. (SRS 15245, 15263)

18. The calculation option, when used, on several HUD entry lines, was improperly placing a 0.00 entry in either the buyer or seller debit column, causing those lines to print on the HUD and Settlement Statements when they should not have. This has been corrected. (SRS 15286)

19. There was an issue of POCB buyer-only entries, on HUD lines 1109-1110B, not appearing on the combined HUD. This has been corrected. (SRS 15793)

20. Issues related to the NAF data being properly retained and formatted, once used on the Title Information screen of Initial Questions, have been resolved. (SRS 15373, 15950)

21. Users with access level “Escrow and Title”, assigned to Branch 099, were not able to open files from other offices; this has been corrected. (SRS 15470)

22. POC-L items were not properly being handled by the Excel HUD. This has been corrected with a new Impact.XLA file. (SRS 15510)

23. The Name Search function’s results would disappear if you clicked on another program. This has been corrected. (SRS 15560)

24. The E-Mail button was improperly grayed out for the Preliminary Report option of the Disbursements screen. This has been corrected. (SRS 15715)

25. The inability for an Escrow Officer to void same day checks from the Disbursements Screen, when configured to be allowed to, has been corrected. (SRS 15912)

26. The inability for an Escrow Officer to void a wire out, from the Miscellaneous menu, has been corrected. (SRS 16068)

27. The inability to delete a NAF entry (introduced in 5.11) has been corrected. (SRS 16072)

28. When entering the Broker information, an option has been added to permit the copying of the Listing/Seller information into the Selling/Buyer information (to speed data entry for brokers selling their own listings). (SRS 9976)

29. The ability to specify Buyer, Seller, Lender and Broker POC items for all HUD lines in sections 1100, 1200 and 1300 has been added. (SRS 12711)

30. The ability to detail up to eight endorsements, in the title fee breakdown area, has been added (up from four). (SRS 12823)

31. The Escrow File Status screen will now show if the order was sent to any of the title providers. This feature is only relevant if the system is configured with DSI Messaging v 1.2 and at least one title data provider. (SRS 15404)

32. An integration with TrackMyFile is now available. The integration provides for opening of files in Impact/SQL, when originated in TrackMyFile. It also allows for information on tracking events to be sent from Impact/SQL to TrackMyFile, when a file has been originated from the TrackMyFile system. Note: this feature requires DSI Messaging v 1.2 and configuration for the integration with TrackMyFile.

Title

1. When there are multiple policies on a file, the date and time from the first policy will preload on the subsequent policy(ies). They can still be modified. (SRS 12351)

2. The following fields are now available (as DDE's) for prelims and title documents:

   Attorney #2 Name
   Attorney #2 Attention To
   Attorney #2 Address #1
   Attorney #2 Address #2
   Attorney #2 City, State and Zip
   Attorney #2 Phone
   Attorney #2 Cell Phone
   Attorney #2 E-Mail Address
   Attorney #2 Fax Number
   Attorney #2 Reference Number

   Other Broker Company Name
   Other Broker Agent Name
   Other Broker Address #1
   Other Broker Address #2
   Other Broker City, State and Zip
   Other Broker Phone
   Other Broker Fax Number
   Other Broker Cell Phone
   Other Broker E-Mail Address
   Other Broker Reference Number

   Attorney #1 Phone
   Attorney #1 Fax Number

Attorney #1 Cell Phone

Accommodator Info (below applies to #1 & #2)
Accommodator Name
Accommodator Attention To
Accommodator Address #1
Accommodator Address #2
Accommodator City, State and Zip
Accommodator Phone
Accommodator Fax Number
Accommodator Cell Phone
Accommodator E-Mail Address
Accommodator Reference Number

Buyers 1-8 Phone
Sellers 1-8 Phone
(SRS 14482)

3. The notice of the release of the commitment can be e-mailed to multiple parties, instead of just the processor and EO, if the new System Option is set on the Title tab. If set, the user will be prompted as to whether others should be notified, and if the response is positive, the e-mail screen will be presented for more addresses to be added by the user. (SRS 15070)

4. When DSI Messaging is installed, and configured for a title service provider, the pop-up dialog that appears when a user edits a prelim will now only appear if the file has been ordered from a title provider that will return a prelim. Previously, the dialog would appear on a file if a FastSearch request was ordered (a situation where a prelim would not be returned). Note: this feature requires that DSI Messaging be installed and configured for a title provider (MTS, LFC, FastSearch, etc.). (SRS 15680)

Escrow and Title

1. If an order has been submitted to a title data vendor, via DSI Messaging, and the user then redirects the order to their local title department, the system will automatically send a redirect notification to the title data vendor. Note: the vendor must be able to accept the redirect notification. This feature requires DSI Messaging v 1.2. (SRS 15694)

2. The ability to cancel a request submitted to an outside service provider, via DSI Messaging, has been added. Note: the provider must be able to accept the cancel request. This feature requires DSI Messaging v 1.2. (SRS 15695)

3. A new system configuration option has be added to not display the dialog prompt for Automated Title Search. Note: DSI Messaging must be installed and configured for a title data provider. (SRS 16030)

4. The user name and initials are now available for use by any of the DSI Messaging Document Management providers. This feature is only relevant if the system is configured with DSI Messaging and at least one document management provider. (SRS 15304)

5. When an escrow or direct order file is cancelled, and DSI Messaging is installed, the system will attempt to automatically cancel any requests that may have been sent to data providers. This feature is only relevant if the system is configured with DSI Messaging v 1.2 and at least one data provider. (SRS 15681)

Accounting

1. Pending wire outs were not being presented on the Disbursements in Process tab of the ledger display, while being included in the summary totals at the top of the screen. This was leading to some confusion, so the pending wires are now presented in detail. (SRS 10104)

2. Positive Pay now supports the new Wells Fargo ARP Standard format dated February 2006. (SRS 15284)

3. Positive Pay now supports PNC Bank. (SRS 15291)

4. Bank Reconciliation Outside Service now supports PNC Bank. (SRS 15298)

5. Positive Pay now supports a CSV export format for US Bank. (SRS 15442)

6. The Standard BAI reconciliation import filter will now recognize BAI Code 930 as a deposit item. (SRS 15954)

7. The undeposited receipts automatic adjustment, in the reconciliation, on the Book tab, introduced in 5.11 has been made optional. In addition, the receipts journals, when run for undeposited receipts only, now present the data that is in the deposits details table which is undeposited through the date of the reconciliation. These reports were going back to ledger data and, depending on historic coding of receipt types and user behavior regarding deleting of items from the deposit slip screen, could report items that were no longer available to be deposited. (SRS 16113)

Utilities

1. Users with the access level System Administrator were not able to be set to Add/Modify Disbursements or Print Checks, in the Password table. This has been corrected. (SRS 15264)

2. The maintenance screen for Tracking Descriptions, in Utilities, User Tables, now reflects, in the screen banner, the Transaction Type involved with the tracking descriptions being entered. (SRS 6723)

3. The description of “None”, on Marketing Rep “00”, in Utilities, User Table, Marketing Rep, can no longer be changed. (SRS 13490)

4. An EmployeeID field has been added to the Password, Marketing Reps and Escrow Title Officers tables. (SRS 13981)

5. The Branch report (Utilities, Branches) now shows if the branch has been marked inactive. (SRS 15619)

6. When a system is configured for DSI Messaging, access is now provided to the DSI Messaging Queue Manager, under the Utilities, System Tools menu. This utility provides information on the status of items in the messaging queue, among other things. This is primarily for DSI Support utilization. (SRS 15692)

General Features

1. The ExternalSystemID field presentation box, on the NAF data form, has been widened to present the full contents of the field. (SRS 16036)

2. The Change_Date column, in EscMst_Escrow and OrdMst tables have been expanded to include the time. (SRS 15738)

3. An additional ExternalID column has been added to the Name_Address table. (SRS 16323)

Batch Processor

1. E-mailing of title orders is now an option, enabling routing to one or more persons or departments (with e-mail distribution lists). The option is set on the General tab of the Setup Options, via Utilities (not in Batch Processor options). An e-mail account will need to be configured for use by the Batch Processor session. An e-mail address for the recipient(s) is entered on the Branch Setup screen for the Title Branch(es). (SRS 12944)

Impact Online

1. The configuration controls for Impact Online are moving to the Setup Options, in Utilties, from Impact Online's Admin menu or background editing via SQL. (SRS 15141)

Web Service Toolkit

1. The Web Service Toolkit has been enhanced to allow a vendor name to be passed to it. The vendor name is then used by DSI Messaging to handle any transaction management system requests. (SRS 15809)

Reconveyance Tracking

1. Address Line #2 was not pulling from the Escrow Payoff Details data into the field for it in the Reconveyance Tracking data. This has been corrected. (SRS 15823)